

**Stark State College**  
**Gateway Student Services**

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**2021 ADDITIONAL FINANCIAL AND UNTAXED INCOME INFORMATION**  
**2023-2024**

STUDENT NAME \_\_\_\_\_ SSC STUDENT ID # \_\_\_\_\_

Use the table below to report annual amounts for the calendar year 2021 (January 1, 2021 – December 31, 2021). For the Student column, enter the amount for the student and the student’s spouse (if married). **If an item does not apply, enter -0-.**

**DO NOT LEAVE BLANK. Documentation must be provided for all amounts reported.**

2021 ADDITIONAL FINANCIAL INFORMATION	STUDENT	PARENT(S)
a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 3.		
b. Child support paid because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your, or your parent's, household.		
c. Taxable earnings, or your parent's taxable earnings, from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.		
d. Taxable student grant and scholarship aid you, or your parent (s), <b>reported to the IRS in your adjusted gross income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.		
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your, or your parent's, adjusted gross income. <b>Don't include</b> untaxed combat pay.		
f. Earnings from work under a cooperative education program offered by a college.		
2021 UNTAXED INCOME INFORMATION	STUDENT	PARENT(S)
a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits).		
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—line 16 + line 20.		
c. Child support received for any of your children. <b>Don't include</b> foster care or adoption payments.		
d. Tax exempt interest income from IRS Form 1040—line 2a.		
e. Untaxed portions of IRA distributions from IRS Form 1040—(line 4a + line 5a) minus (line 4b + line 5b). Exclude rollovers. If negative, enter a zero here.		
f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.		
g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.		
h. Other untaxed income not reported in items a through g, such as workers' compensation, disability benefits, and untaxed foreign income not earned from work, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 13. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
i. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on this form and that is not part of a legal child support agreement. Includes distributions to you (the student beneficiary) from a 529 plan that is owned by someone other than you or your parents (such as grandparents, aunts, uncles, non-custodial parents).		XXXXXXXXXX

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature – Required for Dependent Students \_\_\_\_\_ Date \_\_\_\_\_

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